



PA Wealth Advisors  
Investment At Its Best

## PAST PERFORMANCE SUMMARY

Scrip Name	Recommended Price	Recommended Date	Peak From Recommendation	Square off date/Holding	Holding Period	% Return
Apollo Tyres	140	Jan-16	Booked @265	Aug-17	18 months	90%
Atlas Cycles	188	Jun-16	Booked @532	Jan-17	7 months	182%
Bajaj Auto	2610	Oct-18	4361	Still holding	-	67%
Barak Valley	14	Sep-15	Booked @27.5	Oct-16	13 months	96%
Bodal chem	45	Dec-15	171	Jan-18	25 months	280%
CAMS	1350	Nov-20	2023	Still holding	-	50%
<b>DCB Bank</b>						
First buy	78	Feb-16	Booked @128	Oct-16	8 months	64%
Second Buy	120	Feb-17	220	Booked Partial/Holding Rest	-	83%
Third Buy	170	Jan-19	190	Booked Partial/Holding Rest	-	12%
Delta Corp	70	Aug-15	Booked @145	Aug-16	12 months	107%
Dhanuka Agritech	681	Dec-17 & Jan-18	Booked @550	Jan-19	12 months	-19%
Exide Industries	215	Jan-18	299	Still holding	-	39%
Gulf Oil Lubricants	701	Mar-17	Booked @870	Jul-19	28 months	24%
HDFC Bank	1030	Mar-20	1641	Still holding	-	59%
Heidelberg Cements	71	Jul-15	Booked @136	Oct-16	15 months	92%
<b>Heritage Foods</b>						
First buy	185	Oct-12	Booked @1100	Feb-17	48 months	495%
Second Buy	502	Dec-15	Booked @1100	Feb-17	12 months	119%
Hero Motocorp	2600	Mar-19	2100	Mar-20	12 months	-19%
Hexaware	235	Jan-15	Booked loss @192	Sep-16	19 months	-18.29%
IB Ventures	16	Jun-16	Booked @105	Apr-17	10 months	556%
IEX	195	Oct-20	392	Still holding	6 months	101%
ICICI Securities	217	Mar-19	568	Still holding	-	162%
Jain Irrigation	101	Sep-17	Booked @45	Booked Partially	21 months	-54%
JK Cements	890	Mar-17	3149	Still holding	-	254%
J Kumar Infra	109	Aug-16	Booked @204	Oct-16	1.5 months	87%
Jindal Steel & Power	143	Sep-17	40% Booked @273	Jan-18	4 months	91%
			60% Booked @190	Jul-18	10 months	33%
Lloyd Electric	240	Apr-16	Booked loss @220	May-17	14 months	-9%
<b>Lumax Auto Tech</b>						
First buy(Split Adj)	59.4	Jun-16	224.5	Booked Partial/Holding Rest	-	278%
Second Buy(Split Adj)	86	Feb-17	224.5	Booked Partial/Holding Rest	-	161%
<b>Lumax Industries</b>						
First buy	375	Feb-15	Booked @1335	Mar-17	24 months	256%
Second Buy	1950	Aug-18	1420	Still holding	-	-27%
Lupin	1440	Nov-16	900	Still holding	-	-38%
Maruti Suzuki	3600	Apr-16	Booked @8719	Sep-18	29 months	142%
Mbl infra	70	Dec-16	Booked loss @36	May-17	6 months	-48%
Minda Industries(Bonus Adj)	65.35	May-16	455	Booked Partial/Holding Rest	-	596%
Mphasis	806	May-20	1825	Still holding	-	126%
Orient Bell	142	Jun-16	Booked @286	Jun-17	12 months	101%
Radico Khaitan	109	Sep-16	496	Booked Partial/Holding Rest	-	355%
REC (Split Adjusted)	72.5	May-16	216	Booked Partial/Holding Rest	-	198%
Reliance Industries(Split)	466	May-16	Partially booked @980	Jul-18	26 months	110%
			Fully booked @1180	Jan-19	32 months	153%
<b>Royal Orchid Hotels</b>						
First buy	69	Oct-16	140	Aug-18	22 months	103%
Second Buy	134	Oct-17	Booked loss @80	Jul-19	21 months	40%
Sanghi Industries	70	Sep-16	Partially booked@110	Oct-17	13 months	57%
			Fully booked@95	Sep-17	12 months	35%
<b>Skipper</b>						
First buy	142	Mar-17	278	Jan-18	10 months	96%
Second Buy	190	Aug-17	120	Booked Partial/Holding Rest	-	-37%
Stylam Industries	104	May-15	660	Feb-19	45 months	535%
Tata Chemicals	422	Oct-15	Booked @745	Apr-18	-	77%
Tata Global	149	Apr-15	Booked @205	Sep-17	28 months	37%
Tech Mahindra	435	Nov-16	Booked @692	Apr-18	16 months	59%
Timex	29	Aug-16	Booked @48	Oct-16	2 months	65%
Trident	46	Aug-16	108	Booked Partial/Holding Rest	-	135%
Treehouse	77	May-16	Booked loss @56	Jun-16	10 days	-27%
TVS electronics	80	Aug-15	Booked @345	Oct-17	26 months	331%
Ujaas energy	22	Jun-16	Booked @42.50	Feb-17	8 months	94%
VSSL(Right Adjusted)	26	Oct-15	194	Booked Partial/Holding Rest	-	646%
Vardhman Textiles	715	Jan-16	1212	Jun-18	29 months	70%



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## Client Testimonials

***Vishal Lagad***

***Head-Sales, GoAir India Ltd.(Mumbai)***

Excellent Fund Management, 24\*7 Whatsapp service... Good returns in mid cap space.

***Mihir Patel***

***Businessman (Gujarat)***

Honest and very hardworking team with clear goal of achieving great returns for their clients

***Alok Ramanan***

***(Chennai)***

PA Wealth Advisors has provided me best stock advisory in entire stock market compared to other advisors. They handled my stock related queries very well and they recommended companies with sound fundamentals

***Sagar Patel***

***Businessman (Gujarat)***

What they say will do.....guys leave all on them to do. Keep it up pa-wealth team

***Prasad Holla***

***Aricent (Banagalore)***

Very good stock selection. Four stocks in portfolio gave ~100% return in 7 months time frame

***Nikhil Bhaskar***

***McDormett (Dubai)***

Great service and a good selection of stocks. Appreciate 24\*7 support for my queries. Promising only what they can achieve